



42 N Chestnut St Ste 101  
New Paltz NY 12561  
(845) 204-8090

**MEMBERSHIP SIGN-UP**

Account Name: \_\_\_\_\_  
Contact Name: \_\_\_\_\_  
Contact Title: \_\_\_\_\_  
Organization Name: \_\_\_\_\_  
Website: \_\_\_\_\_  
Street Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_ Country \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

Choose a membership type:

- Capital Provider
- Company/Entrepreneur

- Professional Advisor
- Support Organization

**Mail your form and check for \$750 for membership (\$250 for individuals) to Upstate Capital Association of NY, 42 N. Chestnut St Ste 101, New Paltz, NY, 12561.**

**PROFILE INFORMATION**

Check here if you DO NOT want to be listed in the online directory:  
Check here if you DO NOT want your street address listed in the directory:  
Profile Description: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
LinkedIn: \_\_\_\_\_  
Facebook: \_\_\_\_\_  
Twitter: \_\_\_\_\_  
YouTube: \_\_\_\_\_  
Instagram \_\_\_\_\_

**Additional Contact:**

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Email: \_\_\_\_\_  
Phone: \_\_\_\_\_

Check here if you DO NOT want your street address listed in the directory:

**For Capital Providers:**

<p>What type of capital provider is your firm?:</p> <ul style="list-style-type: none"> <li>Individual Investor</li> <li>Seed/Angel Fund Investor</li> <li>Venture Capital</li> <li>Private Equity</li> <li>Traditional Bank</li> <li>Family Office</li> <li>Alternative Lender</li> </ul>	<p>What is your preferred revenue stage for potential investments?</p> <ul style="list-style-type: none"> <li>Concept</li> <li>Pre-Revenue</li> <li>Less than \$1M</li> <li>\$1M - \$5M</li> <li>\$5M - \$10M</li> <li>Over \$10M</li> </ul>
<p>What is your preferred investment/loan amount per transaction?</p> <ul style="list-style-type: none"> <li>Less than \$50</li> <li>\$50K - \$250K</li> <li>\$250K - \$1M</li> <li>\$1M - \$5M</li> <li>\$5M - \$10M</li> <li>Over \$10M</li> </ul>	<p>Are you actively investing now?</p> <p style="text-align: center;">Yes                  No</p> <p>Are you an accredited investor?</p> <p style="text-align: center;">Yes                  No</p>

**For Professional Advisors:**

<p>What type of professional advisor are you?</p> <ul style="list-style-type: none"> <li>Accounting</li> <li>Fundraising Consultant</li> <li>Insurance and Risk Management</li> </ul>	<ul style="list-style-type: none"> <li>Investment Banking</li> <li>Legal</li> <li>Marketing</li> <li>Other</li> </ul>
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**For Companies/Entrepreneurs:**

<p>What is your revenue stage?</p> <ul style="list-style-type: none"> <li>Concept</li> <li>Pre-Revenue</li> <li>Less than \$1M</li> <li>Between \$1M - \$5M</li> <li>Over \$5M</li> </ul>
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Payments: Corporate membership is \$750 a year.

**Mail checks to: Upstate Capital, 42 North Chestnut Street, New Paltz, NY 12561.**