

Investment Highlights

Opportunity:

- Highest licensing tier allowing to distill, re distill off speck ethanol and bottle
- Over \$3 million in hard assets “liquidation value”
- Up to 1 million gallons of neutral spirits per year production
- Bottling own brands operations (over 500,000 9L cases potential)
- Co branding development
- Imports and other brands sale
- Hosting satellites for up to 5 NY distillers
- Brand Sale to a major Liquor conglomerate

Primary Feedstock: Whey derivatives – sustainable, renewable feedstock (otherwise pollutive to NY)

Financial Highlights: Projected \$2.9m Revenue (2021) first beverage production year with 30% per year growth rate, 2020 operating revenue is \$600k at 10% operating capacity and based on hand sanitizer and bulk denatured ethanol sales. Stabilized year 2022 - \$5 million projected.

Ask: \$500,000 (equipment collateral) Equity/debt – Growth (inventory, equipment, working capital)

Break Even: \$2.5 per bottle

Project Locations: Finger Lakes – King Ferry NY

Product Off takers: Southern Wine & Spirits / Black Sea Imports / Medco Atlantic / Wright beverage

Competitive advantage:

- Raw materials does not compete with food supply: corn, sugarcane, wheat
- Creditworthy Suppliers / Customers
- Plant already producing product for the past 5 month
- Experienced team
- Multiple bi products business opportunity (animal feed, water)
- 100% NY made from all NY raw materials
- The only renewable and sustainable spirits plant in the Americas
- No dependency on commodity raw materials or harvest

2022 Stabilized Year

Production Efficiencies	Ethanol (gal)	Vodka Case (9L)	
Market Price:	\$ 6.50	\$ 45.00	
Unit COGS:	\$ 1.45	\$ 10.05	
Unit Operating Expenses Allocation:	\$ 2.02	\$ 13.97	
Total Unit Production Cost:	\$ 3.47	\$ 24.02	
Unit Production EBITDA:	\$ 3.03	\$ 20.98	
Total Unit EBITDA:	\$ 3.03	\$ 20.98	
Start Year Production Summary	Ethanol (gal)	Vodka Case (9L)	Total
Units Produced:	444,066	49,957	
Market Value:	\$ 2,886,429	\$ 2,248,084	\$ 5,134,514
Total Revenue:	\$ 2,886,429	\$ 2,248,084	\$ 5,134,514
COGS:	\$ 644,559	\$ 502,012	\$ 1,146,571
COGS %:	22.3%	22.3%	22.3%
Net Revenues:	\$ 2,241,870	\$ 1,746,072	\$ 3,987,942
Operating Expenses:	\$ 896,103	\$ 697,926	\$ 1,594,029
Operating Expenses %:	31.0%	31.0%	31.0%
EBITDA:	\$ 1,345,767	\$ 1,048,146	\$ 2,393,913
EBITDA %:	46.6%	46.6%	46.6%